

FORM 1Company Name & Code : **Shriram Life Insurance Company Limited & 128**

Statement as on : 31.03.2012

Statement of Investment and Income on Investment

Name of the Fund : Life Fund

Perodicity of Submission : Quarterly

Rs. Lakhs

No	Category of Investment	COI	Current Quarter				Year to Date				Previous Year			
			Investment (Rs.)	Income on Investme	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
1	Central Government securities	CGSB	11,894.45	211.34	7.11	7.11	10,932.43	755.87	9.22	9.22	8,443.71	548.48	6.50	6.50
2	Deposit under section 7 of Insurance Act, 1938	CDSS	1,006.48	16.76	6.66	6.66	1,009.78	73.54	9.71	9.71	860.76	63.37	7.36	7.36
3	Other Approved Securities (excluding Infrastructure Investments)	SGOA	2,633.22	56.07	8.52	8.52	2,569.71	219.37	11.38	11.38	2,476.65	212.20	8.57	8.57
4	Bonds/ Debentures issued by NHB / Institutions accredited by NHB	HTDN	4,349.40	98.75	9.08	9.08	4,165.17	380.16	12.17	12.17	1,667.60	146.97	8.81	8.81
5	Infrastructure - PSU - Debentures / Bonds	IPTD	2,894.59	60.44	8.35	8.35	2,637.12	222.19	11.23	11.23	2,819.48	168.90	5.99	5.99
6	PSU - Equity shares - Quoted	EAEQ	56.22	-0.42	-2.99	-2.99	57.15	-0.87	-2.03	-2.03	39.42	16.62	42.16	42.16
7	Corporate Securities - Debentures	ECOS	1,728.11	38.94	9.01	9.01	1,738.33	154.02	11.81	11.81	1,130.96	98.72	8.73	8.73
8	Deposits - Deposit with scheduled Banks, FIs (Incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	3,821.89	95.56	10.00	10.00	2,738.31	271.50	13.22	13.22	1,371.92	112.71	8.22	8.22
9	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	337.10	0.39	0.46	0.46	301.67	3.11	1.37	1.37	272.76	57.74	21.17	21.17
10	Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group)	EDPG	955.59	34.71	14.53	14.53	1,034.76	137.34	17.70	17.70	1,052.15	138.61	13.17	13.17
11	Deposits - CDs with Shcheduled Banks	EDCD	419.39	9.75	9.30	9.30	1,114.31	103.75	12.41	12.41	1,324.24	23.88	1.80	1.80
12	Mutual Funds-Gilts/G Sec/Liquid Schemes	EGMF	1.61	0.04	9.94	9.94	10.67	0.94	11.75	11.75	94.05	7.94	8.44	8.44
13	Equity Shares(incl Equity related instruments)-Promoters'Group	OEPG	53.23	-	-	-	41.43	-3.81	-12.26	-12.26				-
14	DEBENTURES/BONDS / CPS/LOANS ETC. -(PROMOTER GROUP)	ODPG	186.99	8.36	17.88	17.88	47.40	8.43	23.71	23.71	-	-		-
15	Equity Shares(incl co-op Societies)(Other Investment)	OESH	196.44	1.05	2.14	2.14	169.20	4.15	3.27	3.27	136.68	-6.36	-4.65	-4.65
16	Equity Shares (PSUS AND UNLISTED)	OEPU	103.02	-	-	-	25.76	-		-				-
17	Debentures (other Investments)	OLDB		-	-	-	-	-		-	353.49	23.19	6.56	6.56
TOTAL			30,637.73	631.74	8.25	8.25	28,593.21	2,329.69	10.86	10.86	22,043.87	1,612.97	7.32	7.32

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been suppressed.

* Annualized yields

Reclassification of Investments done in the Current Year as per the IRDA (Investment) (Fourth Amendment) Regulations, 2008 published on 22nd Aug 2008.

Date : 10.04.2012

Note : Category of Investment(COI) shall be as per guidelines

1. To be calculated based on monthly or lesser frequency weighted average of Investments
2. Yield Netted for Tax
3. Form-1 shall be prepared in respect of each Fund.

Signature_____

B. R. Hariharam

Chief Investment Officer

FORM 1Company Name & Code : **Shriram Life Insurance Company Limited & 128**

Statement as on : 31.03.2012

Statement of Investment and Income on Investment

Periodicity of Submission : Quarterly

Name of the Fund : Pension & Annuity

Rs. Lakhs

No	Category of Investment	COI	Current Quarter				Year to Date				Previous Year			
			Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
1	Central Government Bonds	CGSB	2,775.58	55.42	7.99	7.99	2,412.96	191.77	10.60	10.60	854.46	67.17	7.86	7.86
2	Treasury Bills	CTRB	218.95	3.87	7.07	7.07	416.88	30.45	9.74	9.74	467.72	3.67	0.78	0.78
3	SGOA-Other Approved Securities (excluding Infrastructure/Social Sector Investments)	SGOA	1,110.32	23.07	8.31	8.31	1,109.64	92.30	11.09	11.09	1,032.58	86.06	8.33	8.33
4	Bonds/ Debentures issued by NHB	HTDN	898.78	19.47	8.67	8.67	898.73	78.41	11.63	11.63	615.50	37.77	6.14	6.14
5	Infrastructure/Social Sector- PSU - Debentures / Bonds	IPTD	1,955.90	42.30	8.65	8.65	1,957.39	170.29	11.60	11.60	1,867.41	162.73	8.71	8.71
6	Corporate Securities(Approved Investment) - Debentures	ECOS	199.98	5.53	11.06	11.06	140.48	17.85	16.94	16.94	-	-		0.00
7	Deposit with Banks	ECDB	1,410.25	37.42	10.61	10.61	1,015.77	106.37	13.96	13.96	277.92	23.40	8.42	8.42
8	Deposits - CDs with Shcheduled Banks	ECMR	-	-		-	-	-		-	1,149.55	13.11	1.14	1.14
9	Application Money	ECAM		-		-	-	-		-	-	-		0.00
10	Corporate Securities - Debentures/Bonds/CPs/Loan-(Promoter Group)	EDPG	150.98	4.03	10.68	10.68	128.14	14.69	15.29	15.29	58.66	6.07	10.35	10.35
11	Deposits - CDs with Shcheduled Banks	EDCD	1,282.88	29.81	9.29	9.29	1,482.50	142.17	12.79	12.79	455.25	1.49	0.33	0.33
12	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	149.86	3.38	9.02	9.02	149.85	13.60	12.10	12.10	149.83	13.59	9.07	9.07
13	Mutual Funds-Gilts/G Sec/Liquid Schemes	EGMF	-			-	9.71	0.89	12.22	12.22	-	-		0.00
TOTAL			10,153.48	224.30	8.84	8.84	9,722.02	858.79	11.78	11.78	6,928.88	415.06	5.99	5.99

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1. To be calculated based on monthly or lesser frequency weighted average of Investments
2. Yield Netted for Tax
3. Form-1 shall be prepared in respect of each Fund.

FORM 1

 Company Name & Code : **Shriram Life Insurance Company Limited & 128**

Statement as on : 31.03.2012

Statement of Investment and Income on Investment

Peridicity of Submission : Quarterly

Name of the Fund : ULIP

No	Category of Investment	COI	Current Quarter				Year to Date				Previous Year			
			Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
1	Central Govt.Bonds	CGSB	2,514.43	48.26	7.68	7.68	3,754.11	173.41	6.16	6.16	5,991.15	441.44	7.37	7.37
2	Central Govt.Bonds	CDSS	-	-	-	-	-	0.00	-	-	-	-	-	-
3	SGOA-Other Approved Securities (excluding Infrastructure/Social Sector Investments)	SGOA	713.55	20.62	11.56	11.56	863.66	41.08	6.34	6.34	1,152.13	89.18	7.74	7.74
4	Bonds/ Debentures issued by NHB	HTDN	7,602.02	151.32	7.96	7.96	9,851.84	593.21	8.03	8.03	5,934.60	352.14	5.93	5.93
5	Infrastructure/Social Sector - PSU - Debentures / Bonds	IPTD	14,857.88	281.82	7.59	7.59	13,480.20	1192.31	11.79	11.79	15,587.86	1,024.99	6.58	6.58
6	PSU -(Approved Investment)- Equity shares - Quoted	EAEQ	10,023.41	1308.31	52.21	52.21	11,255.74	-2640.78	-31.28	-31.28	12,224.87	1,273.92	10.42	10.42
7	Corporate Securities(Approved Investment)-Debentures	ECOS	3,155.94	70.76	8.97	8.97	3,862.46	352.11	12.15	12.15	4,115.34	277.50	6.74	6.74
8	Deposit with Banks	ECDB	7,898.04	201.59	10.21	10.21	5,837.27	599.76	13.70	13.70	2,296.17	197.11	8.58	8.58
9	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	80,135.51	11071.82	55.27	55.27	82,575.55	-5557.84	-8.97	-8.97	36,762.84	9,022.94	24.54	24.54
10	Application Money	ECAM	-	-	-	-	-	0.00	-	-	143.45	54.83	38.22	38.22
11	Equity Shares(Incl. Equity related Instruments)-Promoter Group	EEPG	-	-	-	-	-	0.00	-	-	230.52	57.65	25.01	25.01
12	Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group)	EDPG	3,561.47	105.35	11.83	11.83	3,274.91	353.40	14.39	14.39	3,046.33	242.28	7.95	7.95
13	Deposits - CDs with Shcheduled Banks	EDCD	243.48	5.81	9.54	9.54	140.97	13.56	12.83	12.83	-	-	-	-
14	Perpetual Debt Instruments of Tier I & II Capital Issued by PSU Banks	EUPD	984.40	18.37	7.46	7.46	976.02	72.56	9.91	9.91	935.32	43.47	4.65	4.65
15	Perpetual Debt Instruments of Tier I & II Capital Issued by Non PSU Banks	EPPD	513.66	13.10	10.20	10.20	513.08	40.56	10.54	10.54	531.63	35.18	6.62	6.62
16	Mutual Fund - Gilts/ G Sec / Liquid Schemes	EGMF	85.20	2.01	9.44	9.44	150.59	12.33	10.92	10.92	466.78	29.39	6.30	6.30
17	Corporate Securitiess(Approved Investment)-preference share	EPNQ	-	-	-	-	-	0.00	-	-	-	-	-	-
18	Net Current Assets	ENCA	2,156.60	-	-	-	1,669.91	0.00	-	-	-	-	-	-
19	Equity Shares(Incl. Equity related Instruments)-Promoter Group(Other Investments)	OEPPG	381.29	110.96	116.40	116.40	471.40	-367.45	-103.93	-103.93	515.45	-584.91	-113.48	-113.48
20	Debentures/Bonds/CPS/Loans etc.-(Promoter Group)	ODPG	671.56	19.32	11.51	11.51	319.41	38.37	16.02	16.02	-	-	-	-
21	OESH-Other than Approved Investments-Equity Shares (Incl.PSU & Unlisted)	OESH	17,814.86	2019.41	45.34	45.34	14,672.56	-631.15	-5.74	-5.74	9,632.47	993.24	10.31	10.31
22	Corporate Securities (Approved Investment)-Debentures	OLDB	-	-	-	-	-	0.00	-	-	816.97	20.29	2.48	2.48
TOTAL			153,313.30	15,448.83	40.31	40.31	153,669.65	-5714.56	-4.96	-4.96	100,383.88	13,570.64	13.52	13.52

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